



Oracle NetSuite Social Impact for Nonprofit Organizations



Whether your mission is serving the local community or providing international outreach to empower global causes, one thing is certain: you're working incredibly hard to fulfill your mission, while being a good steward of donor dollars. As the pace of change accelerates, organizations that rely on outdated system infrastructure are struggling to keep up with the operational performance needed to fill these constituent expectations.

NetSuite: The Value for Nonprofits

- Real-time financial management for accelerated monthly close and strategic decision-making.
- Create FASB reports on the fly. Easy and configurable compliance reporting.
- KPIs and Dashboards – Role-based metrics and analytics to manage your nonprofit.
- Spend Management – Gain complete control and visibility over total spend.
- Seamless integration between accounting and development for a single version of the truth.
- Grant Management – Elevate efficiency and visibility into the grant lifecycle.
- Streamlined global operations and capabilities.

Leading Practices for Nonprofits

Enter, NetSuite. NetSuite's unique commitment to nonprofits includes a complete solution for managing their entire organization—including nonprofit financials, CRM, project management, ecommerce and more.

With over 2,000+ successful implementations, NetSuite has a deep understanding of nonprofit organizations across all sub-sectors and the many challenges they face. We've used the experience gained from these deployments to develop a tailored solution with leading practices specifically for nonprofits. Designed to lower costs, streamline business processes and boost productivity, NetSuite provides a foundation for mission success.

Product Overview

Core Accounting

Comprehensive features for finance and accounting, including GL, AR, AP, bank reconciliation and real-time financial reporting.

Financial Segmentation

Modern Chart of Accounts using GL segments to eliminate long, error-prone account code strings; and achieve complete visibility into source and use of funds.

Fund Accounting

Comprehensive fund accounting framework to manage diverse revenue streams, correlate fund sources to associated expense transactions and manage fund restrictions.

Grant Accounting

Elevated visibility into grant lifecycle with the ability to track many projects to many grants and automate time and expense management.

Nonprofit Reporting

Statement of Activities, Financial Position and Functional Expense-based reporting standards.

KPIs, Roles and Dashboards

Nonprofit Financial KPIs, reports and analytics for all key stakeholders on pre-built dashboards based on common roles across many organizations.

Program Efficiency Tracking

Aligned definitions of program success across the organization using Charity Navigator-recommended governance metrics.

Expense Management

Real-time visibility and tracking of procurement process for goods and services; including budget reporting.

Constituent Relationship Management

Track individuals, organizations, households, relationships and multiple revenue systems; integrating both constituent and transactional data in one system.

Human Resources

Unified control over core HR processes including employee information, new hires, onboarding, payroll, promotions, compensation changes and more.

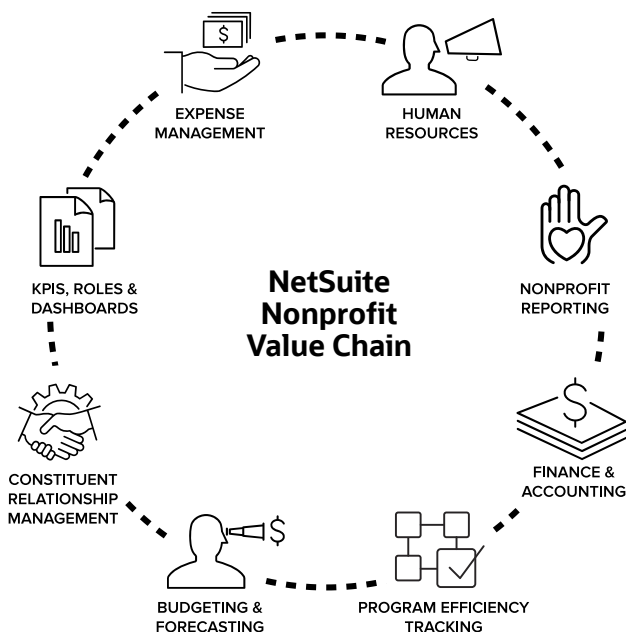
Global Cloud

Global consolidation and rollup of multiple entities, affiliates and locations in one system.

“With NetSuite, we can easily plan what donations are needed to accomplish program objectives and determine what direction to take to achieve these goals. We are in a better position to explore ‘what if’ scenarios.” M. Cathy Martin, Treasurer & CFO, Guide Dogs for the Blind

Conclusion

NetSuite understands that nonprofits need system accountability, scalability, visibility and above all else, a technology partner that is dedicated to helping you achieve your mission. Today, more than 2,000+ nonprofits trust NetSuite to run their back-end operations, including international NGOs, membership associations, social enterprises, cultural and educational institutions, and more. By engaging the right technology, forward thinking nonprofits are changing the world, and NetSuite is proud to be the backbone supporting their evolution.



ORACLE NETSUITE

Social Impact

The three core pillars of the Social Impact program are designed to help nonprofits around the globe accelerate their mission through technology.

Suite Donation – 2,000+ organizations

Every nonprofit and social enterprise qualifies for a base donation of NetSuite's nonprofit solution*.

Suite Pro Bono – 400+ pro bono projects conducted annually

NetSuite employees donate their time and expertise to help eligible** Social Impact customers maximize their efficiency.

Suite Capacity – helping 200+ organizations every year get the most out of NetSuite

Dedicated support and educational resources to help eligible** Social Impact customers build organizational capacity.

*Base donation includes three users for GL/AR/AP with basic financial reporting, one training license and a dedicated account manager.

**The organization's primary purpose is non-religious and non-political. The organization does not discriminate based on race, ethnic or national origin, religious affiliation, gender, sexual orientation, age, disability, physical appearance, language, educational background or veteran status.